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AEON CREDIT SERVICE (ASIA) COMPANY LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 900)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by AEON Credit Service (Asia) Company Limited (the “Company”).

On 5 April 2012, the Company’s immediate holding company, **AEON** Credit Service Co., Ltd., a company listed on the main section of the Tokyo Stock Exchange, announced its consolidated 2011 final results disclosing the operating revenue of HK\$1,201,000,000 of the Company and its subsidiaries (the “Group”), representing 103.3% when compared with last year. Operating revenue of the Group includes interest income, other operating income, other gains and losses, and recoveries of advances and receivables written-off.

The announcement is made to ensure that the Company’s shareholders and potential investors receive similar and timely information. The audited consolidated financial results of the Group for the year ended 20 February 2012 are yet to be finalized.

By order of the Board
Fung Kam Shing, Barry
Managing Director

Hong Kong, 5 April 2012

At the date of this announcement, the Executive Directors are Mr. Fung Kam Shing, Barry (Managing Director), Mr. Lai Yuk Kwong, Mr. Tomoyuki Kawahara, Ms. Koh Yik Kung, Mr. Toshiya Shimakata and Ms. Chan Fung Kuen, Dorothy; the Non-executive Directors are Mr. Masao Mizuno (Chairman) and Mr. Masanori Kosaka; and the Independent Non-executive Directors are Dr. Hui Ching Shan, Mr. Wong Hin Wing and Professor Tong Jun.