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AEON CREDIT SERVICE (ASIA) COMPANY LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 900)

**TERMINATION OF
DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO
THE GRANT OF LOAN FACILITY**

Reference is made to the announcement of AEON Credit Service (Asia) Company Limited (the “Company”) dated 11 January 2013 (the “Announcement”) in respect of, among other things, the proposed grant of a loan facility of up to HK\$600 million by the Company to AEON Credit Holdings (Hong Kong) Co., Limited (“ACH”). Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

The Board announces that on 25 January 2013, the Company and ACH mutually agreed to terminate the Loan Agreement and entered into a termination agreement (the “Termination Agreement”) to record such termination. Pursuant to the Termination Agreement, the Company and ACH have waived their respective rights under the Loan Agreement with immediate effect and released the other party from further performance of its obligations under the Loan Agreement and neither party shall have any claim against the other in respect of the termination of the Loan Agreement.

The Board decided to terminate the Loan Agreement in order to allow time for better communication with the Shareholders and the market on its business strategy and direction.

By order of the Board
AEON Credit Service (Asia) Company Limited
Fung Kam Shing, Barry
Managing Director

Hong Kong, 25 January 2013

As at the date of this announcement, the Board comprises Mr. Fung Kam Shing, Barry (Managing Director), Mr. Tomoyuki Kawahara, Ms. Koh Yik Kung and Ms. Chan Fung Kuen, Dorothy as executive Directors; Mr. Masao Mizuno (Chairman) and Mr. Lai Yuk Kwong as non-executive Directors; and Dr. Hui Ching Shan, Mr. Wong Hin Wing and Prof. Tong Jun as independent non-executive Directors.