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**AEON CREDIT SERVICE (ASIA) COMPANY LIMITED**

**AEON 信貸財務（亞洲）有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 900)**

**ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by AEON Credit Service (Asia) Company Limited (the “Company”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

On 9 September 2016, the Company as borrower entered into a loan agreement (the “Loan Agreement”) with a syndicate of banks as lenders for a term loan of US\$50,000,000 (the “Loan”). The repayment date of the Loan is 20 September 2021.

Under the Loan Agreement, it will be an event of default if the Company ceases to be a consolidated subsidiary of AEON Financial Service Co., Ltd. (“AFS Japan”). If the above event occurs, the Loan may become immediately due and payable on demand. As at the date of this announcement, AFS Japan holds approximately 52.74% of the issued share capital of the Company.

The Company will continue to make relevant disclosure in the subsequent interim and annual reports of the Company pursuant to Rule 13.21 of the Listing Rules for as long as circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board

**Hideo Tanaka**

*Managing Director*

Hong Kong, 9 September 2016

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Hideo Tanaka (Managing Director), Ms. Koh Yik Kung, Mr. Kiyoshi Wada, Mr. Tomoharu Fukayama and Mr. Toru Hosokawa as Executive Directors; Mr. Takamitsu Moriyama (Chairman) as Non-executive Director; and Mr. Ip Yuk Keung, Mr. Wong Hin Wing and Mr. Kenji Hayashi as Independent Non-executive Directors.*